**INTEREST RATES MARKET NOTICE**

**Date: 24 May 2018**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 15 (RF) LIMITED –“T15OM2; TH15A4; TH15A5; TH15B2; TH15C2; TH15D2”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 15 (RF) LIMITED** on Interest Rate Market with effect from 25 May 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T15OM2

**Nominal Issued** R 22,000,000.00

**Issue Price** 100%

**Coupon** 7.64% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 74 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2019

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 25 May 2018

**Date Convention** Following

**Interest Commencement Date** 25 May 2018

**First Interest Payment Date** 21 August 2018

**ISIN No.** ZAG000151481

**Additional Information** Secured Notes

**Applicable Pricing Supplement**

[www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T15OM2%20Pricing%20Supplement%2023052018.PDF](http://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T15OM2%20Pricing%20Supplement%2023052018.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15A4

**Nominal Issued** R 288,000,000.00

**Issue Price** 100%

**Coupon** 8.29% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 139 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 25 May 2018

**Date Convention** Following

**Interest Commencement Date** 25 May 2018

**First Interest Payment Date** 21 August 2018

**Call / Step Up Date** 21 November 2020

**ISIN No.** ZAG000151424

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A4%20Pricing%20Supplement%2023052018.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A4%20Pricing%20Supplement%2023052018.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15A5

**Nominal Issued** R 800,000,000.00

**Issue Price** 100%

**Coupon** 8.49% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 159 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 25 May 2018

**Date Convention** Following

**Interest Commencement Date** 25 May 2018

**First Interest Payment Date** 21 August 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000151432

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A5%20Pricing%20Supplement%2023052018.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A5%20Pricing%20Supplement%2023052018.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15B2

**Nominal Issued** R 38,000,000.00

**Issue Price** 100%

**Coupon** 8.69% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 179 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 25 May 2018

**Date Convention** Following

**Interest Commencement Date** 25 May 2018

**First Interest Payment Date** 21 August 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000151457

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15B2%20Pricing%20Supplement%2023052018.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15B2%20Pricing%20Supplement%2023052018.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15C2

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 9.1% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 220 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 25 May 2018

**Date Convention** Following

**Interest Commencement Date** 25 May 2018

**First Interest Payment Date** 21 August 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000151465

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15C2%20Pricing%20Supplement%2023052018.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15C2%20Pricing%20Supplement%2023052018.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15D2

**Nominal Issued** R 27,000,000.00

**Issue Price** 100%

**Coupon** 11.65% (3 Month JIBAR as at 21 May 2018 of 6.9% plus 475 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 25 May 2018

**Date Convention** Following

**Interest Commencement Date** 25 May 2018

**First Interest Payment Date** 21 August 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000151473

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15D2%20Pricing%20Supplement%2023052018.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15D2%20Pricing%20Supplement%2023052018.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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